



**B.V. Patel Institute of Management,
Uka Tarsadia University**



Date: 07/08/2021

Workshop on Fundamental and Technical Analysis

Objectives of Session: To understand about Personality Branding, which enhance self confidence.

Outcome of Session:

Date	07-08-2021	
Time	10:00 am to 03:00 am	
Venue:	Room No.1	
Class:	TYBBA (Finance and IB)	
No. of Students:	25	
Coordinator:	Mr. Nisarg Shah and Dr. Taral Patel	
Speaker Detail:	Name of Speaker	Designation
	Mr. Kamalbhai Wadiwala	Joint MD, R. Wadiwala Securities
	Mr. Jasmin Akbari	Operation – Strategic Planning
	Mr. Sagar Panchal	Owner, Raging Success Financial Planner
Category	Management Club	

B. V. Patel Institute of Management organises a session on Fundamental Analysis of equity Stocks for TYBBA Finance and International Business specialization Students. Total 25 Students attend workshop. The resource person of the workshop was Mr. Kamalbhai Wadiwala, Mr. Jasmin Akbari, Mr. Sagar Panchal, who has over 20 years' experience and having great knowledge in the field of capital market.



Mr. Jasmin Akbari started the session with introduction of fundamental analysis. He covered various points under investment thesis such as external opportunities, operating leverage, scalability, competitive advantage, distribution network, management of a company and valuation with real time examples. He has also covered how to pick a stock and certain important point consider while picking a stock i.e., observe stock screener, government policy, geographical change, cloning strategy and management change with real time examples.

The second session was taken by Mr. Kamalbhai Wadiwala. He has taught company analysis and management commentary. In company analysis, he has discussed various ratios and management change. He has also shared how he triggered the company and the importance of annual report reading.

Both the sessions were very interesting and students also participated with full interest and they also asked various questions such as how to do initial investment, what should and should not do while investing, etc.



The last session was taken by MR. Sagar Panchal. He has covered technical analysis. He has started session with difference between fundamental and technical analysis. He has also covered various charts such as line chart, Candle stick chart, patterns such as head and shoulder, Dogi, inverted head and shoulder Fibonacci numbers etc. Overall session was very interesting and students also actively participate in the session.

